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UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
WESTERN DIVISION AT CINCINNATI

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UNITED STATES SECURITIES AND  
EXCHANGE COMMISSION,

Plaintiff,

v.

STEPHEN G. DONAHUE, et al.,

Defendants.

Case No. 01-CV-00116  
(Judge Sandra S. Beckwith)

U.S. DISTRICT COURT  
SOUTHERN DISTRICT OF OHIO  
WEST DIV CINCINNATI

ORDER GRANTING MOTION  
BY RECEIVER FOR ORDER  
APPROVING DISTRIBUTIONS  
TO SIPC TRUSTEE AND INVESTORS

This action comes before the Court on the Motion by Receiver for Order Approving Distributions to SIPC Trustee and Investors and the memorandum in support thereof filed September 30, 2005 by Michael R. Barrett as receiver for Stephen G. Donahue (the "Receiver").

The Court is of the opinion that said motion is well taken and should be granted and therefore it is hereby

ORDERED, that the Receiver shall distribute funds in the hands of the Receiver as provided in said motion and, when completed, report on the same to the Court.

SO ORDERED.

  
Sandra S. Beckwith  
United States District Judge

Submitted by:

/s/ Richard Boydston  
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